

Defendants will be filing Chapter 11 bankruptcy proceedings in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) no later than March 8, 2015.

4. These Chapter 11 filings stay all proceedings in this matter – including without limitation the hearing on Plaintiff’s Motion for Appointment of a Receiver set for March 9, 2015 – pending further orders of the Bankruptcy Court or, in the alternative, this Court. *See* U.S.C. § 362.

5. Relief available in the bankruptcy proceedings may moot the Emergency Motion. Accordingly, Defendants will not respond to the Emergency Motion at this time, but will file an appropriate response when and if it becomes necessary.

6. Proposed bankruptcy counsel for the Debtors informed Plaintiff’s counsel of the Debtors’ intent to file for protection under Chapter 11 of the Bankruptcy Code via email on March 6, 2015. That email correspondence is attached hereto as *Exhibit A*.

7. No relief is requested in this pleading.

Respectfully submitted,

By: /s/ Erin A. Hudson
Eduardo Roberto Rodriguez
State Bar No. 00000080
Federal ID No. 1944
errodriguez@atlashall.com
E. Michael Rodriguez
State Bar No. 00791553
Federal ID No. 18759
mrodriguez@atlashall.com
Erin A. Hudson
State Bar No. 24059978
Federal ID No. 1101277
ehudson@atlashall.com
ATLAS, HALL & RODRIGUEZ, LLP
50 W. Morrison Road, Suite A
Brownsville, Texas 78520
Telephone: (956) 574-9333
Facsimile: (956) 574-9337
ATTORNEYS FOR DEFENDANTS

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing instrument has been forwarded to all known counsel via the court's electronic filing system pursuant to the Federal Rules of Civil Procedure and via facsimile and email to counsel who has not entered an appearance in this matter on this the 6th day of March, 2015.

Bradley J. Benoit
Brad.benoit@bgllp.com
Ralph D. McBride
Ralph.mcbride@bgllp.com
Bryan S. Dumensnil
Bryan.dumesnil@bgllp.com
Jonathon K. Hance
Jonathon.hance@bgllp.com
BRACEWELL & GIULIANI, LLP
711 Louisiana Street, Suite 2300
Houston, Texas 77002
Telephone: 713-223-2300
Facsimile: 713-221-1212

N. Peter Holzer
pholzer@jhwclaw.com
Jordan, Hyden, Womble, Culbreth, & Holzer P.C.
500 N. Shoreline Blvd., Suite 900
Corpus Christi, TX 78401
Phone: 361- 884-5678
Fax: 361-888-5555

/s/ Erin A. Hudson